

## PLANVIEW PROCESS BUILDER

### Integrated Process Management into Portfolio Management

Your organization's mission-critical procedures and change initiatives are dependent on the design and adoption of business processes. So it is critical that you can answer key questions about these processes across the enterprise:

- Insight: What process should be used?
- Compliance: Was the process followed?
- Visibility: Where are we in the process?
- Auditability: What actually happened?
- Accountability: Who made the decision?

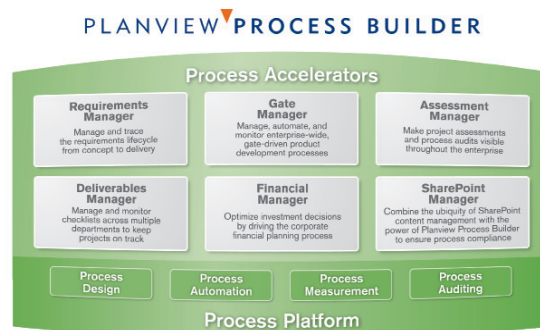
Planview Process Builder answers those questions in a visual format. With embedded modeling and management of enterprise-wide processes in your portfolio management framework, you can increase adoption, control, tracking, and audit capabilities in crucial process areas, such as:

- Requirements management
- Assessment management
- Product development
- Financial compliance
- Quality management
- Regulatory compliance
- Deliverables management
- IT governance

### Planview Process Accelerators

Built on the Process Builder platform are a set of process accelerators. These pre-configured best-practice templates support specific business needs by embedding best practices into process execution to provide consistency and speed implementation. They can also be configured to specific needs:

- Requirements Manager – Capture and manage requirements as they move through the lifecycle. Trace and link them together to understand dependencies and relationships. Route requirements through the approval process and audit them to ensure the product meets customer needs.
- Gate Manager – Manage, automate, and monitor gate-driven development processes. Process enforcement prevents users from moving to Gate Review until all required deliverables are complete. You can clearly understand what steps need to be executed.
- Assessment Manager – Make process assessments and audits visible throughout the enterprise, particularly for regulatory compliance. It helps measure effectiveness and compliance to your organization's processes and gives a clear, visual indication of where you are in executing a process.
- Deliverables Manager – Achieve visibility and control of deliverables at every stage, across your entire organization. Quickly and easily determine the overall status of a single, multi-stage process that extends across multiple divisions.
- Financial Manager – Optimize your investment decision process by properly aligning your budget with the strategic plan and resource capacity. Pre-configured links to Planview Enterprise aid in application navigation and execution of a financial planning process.
- SharePoint Manager – Ensure process compliance by combining the ubiquity of SharePoint content management and version control with the process management of Planview Process Builder. It guarantees that the most current templates are being pulled to support the execution of the process.



### Planview Process Builder

The Planview Process Builder™ product line enables organizations to embed modeling and management of enterprise-wide processes into the portfolio management framework, helping increase process adoption, accelerate process maturity, and improve organizational performance. Built on this foundation are the process accelerators and preconfigured best-practice templates that support specific business needs.

Learn more at [www.planview.com/Process](http://www.planview.com/Process)

Use Planview Process Builder and the Process Accelerators to:

- Integrate and automate portfolio management capabilities across the enterprise
- Enable process adoption, control, tracking, and auditing
- Realize operational efficiencies with a single view of enterprise-wide business processes
- Easily define, model, and build processes in your corporate style



For more than 20 years, Planview has been advancing the discipline of portfolio management, helping our customers change the way they manage people and money to make better business decisions. With a singular focus on portfolio management, Planview is the only company that combines customer-driven software, unmatched domain expertise, and proven best practices to solve each customer's unique business problems. For more information, visit [www.planview.com](http://www.planview.com).

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