PLANVIEW ®

PLANVIEW PRISMS®

Tools to Achieve Rapid Portfolio Management Rollout and ROI

The Planview PRISMS® enablement line facilitates the adoption, knowledge, design, continuous process improvement, and rollout of Planview Enterprise®. These offerings provide a comprehensive approach to help you achieve a rapid return on investment while promoting organizational change and product adoption. We provide proven processes to help you define clear goals and launch objectives and supply you with an integrated education plan to get employees trained and on-board quickly.

Planview PRISMS is delivered and easily accessible via PlanviewPRISMS.com, a fast, intuitive web-based platform. PlanviewPRISMS.com makes it simple for you to connect with the educational tools, people, and best practices that will help you improve organizational processes, increase the value of your Planview Enterprise investment, and mature your own professional career path.

Enablement Strategy
Approaches that combine to enable organizational change
▪ Clear purpose
▪ Communications & launch plan
▪ Integrated education plan

Best Practices
Portfolio Managment knowledge and expertise
▪ Knowledge Base
▪ Process Tools
▪ Live Process Expertise

Education
Role-based paths maximize learning for professionals
▪ Classroom training
▪ Virtual courses
▪ E-Learning

Social Learning Platform
Community-based content that accelerates adoption
▪ Discussions
▪ Professional networking
▪ Groups

PlanviewPRISMS.com Social Learning Platform

PlanviewPRISMS.com Social Learning Platform is an interactive portal, free for all Planview users. Instantly connect with best practices and training opportunities, all contextually linked with relevant articles and discussion boards-if you have a question, you can always find what and who has the answer. Plus, professional networking capabilities and groups help you get to know your portfolio management colleagues around the corner and around the globe.

This user-friendly site uses the latest technology to offer you social learning capabilities with:

• Discussion boards
• Meaningful user groups
• Integrated content
• Professional neworking
• Groups
• Powerful search features
• And much more

And with mobile-enabled features, you can participate in discussions, access documentation, and more – all from your Apple® iPhone®, Blackberry®, or Android™ smartphone.

Planview PRISMS

The Planview PRISMS product line facilitates the adoption, knowledge, design, continuous process improvement, and rollout of Planview Enterprise. PRISMS Best Practices optimizes business management and performance with an adaptive environment of proven best practices. PRISMS Best Practices Knowledge Base, Process Tools, and Live Process Expertise enables you to deliver process maturity improvements and realize benefits faster. And the PRISMS Social Learning Platform offers a comprehensive approach to professional networking and collaboration, promoting communication among groups and colleagues to accelerate adoption.

Taken together, the Planview PRISMS offerings help you to efficiently and effectively implement your portfolio management solution and achieve rapid ROI on your Planview investment.

Learn more at www.planview.com/PRISMS.

Use Planview PRISMS to:

• Accelerate rollout and ROI of Planview Enterprise

• Speed adoption and effective use of Planview Enterprise

• Integrate disparate portfolio management perspectives, methodologies, and standards

• Quickly find solutions for unique challenges

• Realize continuous business process improvement

• Grow your community and network with colleagues around the globe

• Mature your professional career path

Planview PRISMS Education

PRISMS Education helps you and your users get the most from Planview Enterprise. Developed by and for PPM professionals, the course curricula follow role-based paths that ensure the right people get the right training at the right time and in the manner that is appropriate for the way they will be using their new learnings.

PRISMS provides education opportunities across three different approaches:

Classroom Training
At your offices or ours, you get the benefits of PRISMS classroom training led by Planview pros. Select any class from the extensive and growing course catalog, or work with your Planview representative to develop a class specific to your organization's needs.

Virtual Classroom
When travel costs aren't in the budget, or you've got very large or geographically dispersed groups, PRISMS virtual courses are your ticket. Like a classroom on the Web, these deliver high-quality, high-touch, hands-on product training through an internet-based platform. Similar to PRISMS classroom training, the focus here is on product demonstrations and know-how, with plenty of deep dives and tips and tricks. Aligning with leading analysts' recently published best practices, these classes are delivered in two-hour sessions; this is ideal for adult learners to absorb and practice new knowledge.

E-Learning
E-Learning classes enhance the effectiveness of training and bring new employees up to speed quickly. We provide you and your team with an improved understanding and retention of the new information, often at a much lower cost than for you to do it in-house. Users spend their time wisely, in training that is relevant and targeted to their needs, so they learn exactly what they need to know when they are ready to absorb and use it.

PRISMS E-Learning includes:

- PRISMS Live – Interactive, instructor-led classes scheduled at your convenience
- On-demand training modules – Learn at your pace and on your schedule by viewing formal, scripted courses and informal materials such as recorded online training, presentations, and webcasts
- Ask and Expert – Informal, live sessions bring you direct access to the experts at Planview.

PRISMS Education is accessed through PlanviewPRISMS.com, which ensures a tight integration between classes and all the other elements of Planview PRISMS. The portal will also enable you to define learning enablement paths, search the class catalog to find classes quickly, view current and past registrations to track attendance, take assessments and print certificates, and take advantage of robust reporting.

Planview PRISMS Best Practices

Embodying more than 20 years of Planview portfolio management leadership, PRISMS Best Practices encompasses Best Practices Knowledge Base, Best Practices Process Maps, and Live Process Expertise. The interactive platform, PlanviewPRISMS.com, allows users to rate best practices and contribute to discussions with colleagues, and lets you drill into process maps to view associated content, like training opportunities and articles. This integration of elements delivers a cohesive approach that enables accelerated process maturity and investment ROI.

Planview PRISMS Best Practices-Knowledge Base
Planview PRISMS Best Practices Knowledge Base provides guidance on how to achieve operational excellence across a framework of business processes, and includes thousands of predefined and prepopulated process and procedural steps for performing many different business functions and roles – from business strategies to projects and delivery. You choose which parts of the PRISMS Best Practices Knowledge Base you want to deploy to best fit the needs of your organization. The results are a rapid return on your investment, a high level of cultural adoption, and the flexibility to easily implement additional processes.

The Best Practice Knowledge Base addresses topics such as:

- Strategic Planning
- Investment Analysis
- Project Management
- Optimize Resources
- Application Portfolio Management
- Benefits Realization
- Reporting and Analytics
- Service Portfolio Management
- Strategic Financial Management
- Product Management

Planview PRISMS-Process Tools
Planview PRISMS Process Tools concentrate on critical process areas, or groupings of business functions, providing processa maps and templates for such areas as work breakdown structures, example documents, forms, dashboards, and process updates for the right role for each stage of the innovation lifecycle. These process-specific maps and templates provide increasing levels of detail to help assess your business process maturity and to maximize the extensive functionality in Planview Enterprise. They enable you to deliver process maturity improvements and realize benefits quickly.

Planview PRISMS-Live Process Expertise
Planview Best Practices Live Process Expertise offers a combination of live and interactive methodology classes taught by experienced, industry experts. Receive four hours of process consultation services to achieve effective process performance.

Included in PRISMS Best Practices Process Expertise

- Interactive PRISMS Live Classes
- Four hours subject matter expert process consultation services

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Planview PRISMS provides everything you need to drive maximum value fast from your Planview Enterprise implementation.
To learn more, visit www.planview.com/PRISMS today.