PLANVIEW®

THE PLANVIEW ENTERPRISE ANALYTICS AND REPORTING PORTAL

One-Click Access to all the Information You Need

You need to anticipate and respond to changes, balance conflicting needs, and map new priorities to corporate strategy. Planview Enterprise® meets your demands by putting all the information you need at your fingertips in the Planview Enterprise Analytics and Reporting Portal. This unified environment brings together all of Planview Enterprise's powerful reporting assets in one place, for instant access to its many data sources.

Get a unified view of Planview Enterprise Insight Analytics, Charts and Dashboards, and Business Objects Reports

Use quick and easy drill-downs into Excel spreadsheets for deeper analysis or on-the-fly calculations

Track projects, products, and services, and all their related resources, spend, and activity, in views that are meaningful to you, all in one easy to access portal

The Analytics and Reporting Portal gives you always-on access to all of this information in one streamlined user interface. Scalable and future proof, its design requires no developer to generate and share views. Key features of the portal include:

- Integration with Microsoft® Outlook® and Office applications to ease collaboration
- Embedded Microsoft® Office Communicator® for instant chat and video conferencing about analytics and reports
- An environment leveraging Microsoft® SharePoint® for sharing across all corporate SharePoint properties
- Simple, UI-driven table and chart creation for cost-effective use
- Easy portal branding into your company's look and feel for seamless data access that speeds adoption
- Yammer social networking for instant communication with stakeholders about analytics, projects, products, and programs

++The portal's innovative approach encourages people across the enterprise to access the information relevant to them, share it with those who need it, and enable the right action.

Planview Enterprise Insight Analytics

- **An Interactive Decision-Making Platform**
  See, configure, and analyze large amounts of complex data through interactive drill-downs, what-if and trend analysis, and treemaps—all with a click of a mouse

- **Powerful, Easy-to-Build Analytics**
  Recognize value quickly with configurable analytics and interactive dashboards for TCO, TCD, Product Portfolio Analysis, Strategies, Resources, Operational Planning, Process Builder, and more

- **Easy Sharing Across the Enterprise**
  Disseminate analytics to the desktops of stakeholders using Microsoft Office applications and SharePoint sites

- **Flexible Extensibility**
  Easily customize the OLAP technology to adapt to your specific processes and controls

- **Granular Security**
  Ensure the right people have the right level of access with role-based security integration in Planview Enterprise

HOW IT CAN BE USED: AN EXAMPLE
The VP of product development accesses analytics from a SharePoint site, sees in the top-line budget that actual spend is greater than plan, clicks to drill down and determines this is due to one offshore contract firm's work on one project.

Charts and Dashboards

- **Context-Sensitive Charts and Graphs**
  Access context-sensitive charts and graphs in the functional area to which each user has access

- **Configurable Dashboards with User-Defined Metrics**
  Customize your Planview Enterprise dashboards to display the performance metrics you need

- **Bubble Charts**
  Configure what measures drive the size and color of the bubble charts

- **Gantt Charts**
  Build summary level Gantt charts that help the PMO analyze the overall project schedules within a portfolio

HOW IT CAN BE USED: AN EXAMPLE
The PMO sees the health of a portfolio of projects with a configurable bubble chart available from the Home View dashboard within Planview Enterprise.

Business Objects Reports

- **User-Friendly Query Tool**
  Compose a simple query to gain easy access to all the data in Planview Enterprise

- **Drag-and-Drop Fields**
  Easily customize report templates

- **User-Defined Frequency of Reports**
  Define time periods for data updates and to schedule reporting and distribution

- **Historical Data Comparison**
  Compare historical data through snapshot views

- **Aggregated Report Views**
  Roll reports up in aggregate for a big picture view

HOW IT CAN BE USED: AN EXAMPLE
A scheduled custom project status report is delivered to the project manager highlighting missed milestones and risk mitigation plans.

PLANVIEW®

For more than 20 years, Planview has been advancing the discipline of portfolio management, helping our customers change the way they manage people and money to make better business decisions. With a singular focus on portfolio management, Planview is the only company that combines customer-driven software, unmatched domain expertise, and proven best practices to solve each customer's unique business problems. For more information, visit www.planview.com.